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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,¹

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**USACM Liquidating Trust Quarterly
Report for Period Ending October,
2010**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

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LAWYERS

1 The USACM Liquidating Trust Quarterly Report by Geoffrey Berman, Trustee for
2 period ending October, 2010, is attached hereto. For ease of reference, a copy of the
3 report has been posted on the USACM Liquidating Trust's website:
4 <http://usacmcucc.bmcgroup.com>.

5 DATED: November 2, 2010.

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7 **LEWIS AND ROCA LLP**

8 By: /s/ RC (#6593)

9 Robert M. Charles, Jr., NV 6593

10 *Counsel for USACM Liquidating Trust*
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